TRANSMITTAL SHEET TO U.S. DISTRICT COURT

TO: CLERK, U.S. DISTRICT COURT

FROM: U.S. BANKRUPTCY COURT

DATE: February 1, 2007

TYPE OF PROCEEDING: Notice of Appeal

IN RE: Tri-State Ethanol Company, LLC, Debtor

COUNTY CODE: Roberts (46109)

BANKRUPTCY CASE NO. 03-10194

APPELLANT:

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Send notice of entry to the following parties who are not actual parties to the appeal, but are interest parties:

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